

**Section A and B.1 with a corporate presentation or business plan is sufficient to initiate an AIOC pre-application stage submission.** For opportunities to advance beyond the pre-application stage, Alberta Indigenous Opportunities Corporation (AIOC) will require additional information and it is therefore recommended that you include as much as possible in this application. Specifically, information related to Section E, Benefits to Indigenous Communities and Alberta are important considerations at the pre-application stage.

Please complete as much of this form as possible by filling in the relevant fields below and attaching relevant supporting documentation. For a list of recommended supporting documentation, refer to the checklist in Section F. **To limit the duplication, applicants are encouraged to reference documents they have included as appendices, rather than restating or recreating information in the body of the form.**

AIOC's loan guarantee and capacity grant programs are discretionary. A decision to provide a loan guarantee and the percentage of the loan the guarantee will cover, or a capacity grant are at the sole and absolute discretion of AIOC.

For inquiries or assistance, please contact: [applications@theaioc.com](mailto:applications@theaioc.com)

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## Section A – Applicant Request

\* Information in this section pertains to the Indigenous group(s) seeking a loan guarantee.

Applicant Investment in Project: \$ \_\_\_\_\_ Requested Loan Guarantee: \$ \_\_\_\_\_

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## Section B.1 – Applicant Information

\* Information in this section pertains to the Indigenous group(s) seeking a loan guarantee.

### 1. Applicant Information

Legal Name (corporation, limited partnership, community, or organization):		
Mailing Address:		
City/Town:	Province:	Postal Code:
Corporation Number (if applicable):		
Please indicate the following:		
<input type="checkbox"/> Alberta incorporation	<input type="checkbox"/> First Nation	
<input type="checkbox"/> Extra-provincial incorporation	<input type="checkbox"/> Métis Settlement	
<input type="checkbox"/> Federal incorporation	<input type="checkbox"/> Other: _____	

### 2. Applicant Primary Contact

First Name:	Last Name:
Title:	
Phone Number:	Cell Number:
Email:	

**Section B.2 – Applicant Information**

3. Applicant Shareholder(s), Partner(s), or Limited Partner(s)  
[names(s) of Indigenous communities/organizations]

Community/Org. Name	Address	% Ownership

4. Please indicate and attach confirmation of support from Applicant shareholder(s)  
(Indigenous communities/organizations).

- Band Council Resolution                       Board Resolution  
 Council Resolution                                 Other: \_\_\_\_\_

5. Other contact(s) authorized to discuss the application with AIOC (lenders, counsel, advisors, partners, consultants, etc.)

Name	Title	Organization	Phone Number	Email

6. Anticipated Capital Structure for Indigenous Investment

Debt:                                \$ \_\_\_\_\_  
 Equity:                                \$ \_\_\_\_\_  
 Total Investment:                \$ \_\_\_\_\_

**7. Anticipated Sources of Indigenous Investment Debt**

Source of Funds (Lender Name)	Amount (\$)
<b>Total:</b>	

**Section C – Project Information**

\* Information in this section pertains to the project for which the Applicant is seeking a loan guarantee.

1. Project Name (exact legal name, where applicable): \_\_\_\_\_

2. Project Location: \_\_\_\_\_

3. Project Overview (brief description of the project):

4. Is the Project:    on reserve lands?     Yes    No  
                              on settlement lands?    Yes    No

5. Project Phase:     Greenfield/Brownfield                       Fully Constructed

6. Project Sector:     Energy     Forestry     Mining     Other  
                               Agriculture    Transportation    Telecommunications

7. Regulatory approvals required for the project, the target timetable for approvals and status:

Regulatory Approval	Timetable	Status

8. Summary of Financial Model with Key Assumptions

\* The financial model should contain critical assumptions behind the project and its return expectations.

9. Anticipated sources of Project Equity

Source of Funds	Amount (\$)
Total:	

10. Please describe revenue-generating agreements/contracts the project has secured or is planning to secure.

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**Section D – Project Organizational Structure**

\* Information in this section pertains to the project for which the applicant is seeking a loan guarantee.

1. Please describe the organizational structure that will be used to develop and manage the project, including the names of all shareholders, partners, or limited partners and their respective interests.

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**Section E – Benefits to Indigenous Communities and Alberta**

1. Please describe the expected benefits for Indigenous communities and the number of communities expected to realize benefits.

2. Please describe how the investment will result in additional opportunities for Indigenous communities (employment, procurement, skills development, business development, capacity-building, community investment, infrastructure, etc.).

## Section F – Supporting Documentation Checklist

\* Applicants are encouraged to include relevant supporting documentation that will assist AIOC to conduct thorough due diligence of the Pre-Application. Additional documentation may be requested.

Applicants are asked to include as much supporting documentation as possible. The following documents are examples of the type of items to be included, if available, as part of the Pre-Application:

<input type="checkbox"/>	Term sheet for guaranteed loan*	<input type="checkbox"/>	Business Plan or Corporate Presentation
<input type="checkbox"/>	Term sheet for project loan*	<input type="checkbox"/>	Financial Model
<input type="checkbox"/>	Other key commercial agreements	<input type="checkbox"/>	Supporting 3 <sup>rd</sup> party studies (including engineering, environmental and legal)
<input type="checkbox"/>	Letters of offer from other funding sources	<input type="checkbox"/>	Audited financial statements for the Applicant for the past three years, or to the date of incorporation
<input type="checkbox"/>	Revenue/offtake agreements*	<input type="checkbox"/>	Audited financial statements for the Applicant's shareholder(s) for the past three fiscal years
<input type="checkbox"/>	Regulatory, licencing and/or permit documentation*	<input type="checkbox"/>	Corporate documentation for the Applicant related to the corporation's existence and authority (articles of incorporation, bylaws, etc.)
<input type="checkbox"/>	Equipment/input supply agreement(s)*	<input type="checkbox"/>	Relevant community authorizations (Band Council Resolution, Council Resolution, Board Resolution, etc.)
<input type="checkbox"/>	Operating and maintenance contract(s)*	<input type="checkbox"/>	Corporate structure agreements (e.g., partnership or joint venture agreements)*
<input type="checkbox"/>	Construction agreement(s)*		

\* Drafts of these documents may be provided to initiate due diligence reviews; however, executed versions will be a requirement for financial close.

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## Section G – Capacity Grant

1. Is the Applicant seeking a Capacity Grant as a part of this Loan Guarantee Application?

- Yes (if Yes, please proceed to next section)
- No (if No, please skip to Section H – Consent and Acknowledgement)

[include Capacity Grant Application here]

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## Section H – Consent and Acknowledgement

### CONSENT TO USE AND DISCLOSURE OF INFORMATION

Any personal information the Applicant provides on and with this Application or that the Alberta Indigenous Opportunities Corporation (AIOC) otherwise obtains in connection with this Application is collected by AIOC under the authority of section 33(c) of Alberta's Freedom of Information and Protection of Privacy Act (FOIP). Note: This section allows a public body to collect personal information that relates directly to and is necessary for an operating program or activity of the public body.

AIOC will use the information for the purposes of evaluating the Application, obtaining all necessary approvals in connection with providing a loan guarantee and/or capacity grant, administering the AIOC Loan Guarantee Program and AIOC Capacity Grant Program, satisfying governmental accountability and reporting obligations, and for any other related purposes.

By submitting this Application, the Applicant authorizes AIOC to share any information related to this Application with (1) AIOC's employees, agents and advisors, and (2) Her Majesty the Queen in right of Alberta (Province), including all of the Province's government ministries, departments, and agencies, for the purposes described in the previous paragraph.

The Applicant also authorizes AIOC to contact any of the entities listed below for any of the purposes described above, and this includes the Applicant authorizing AIOC to collect any required information from these entities, and share information in the Application with those entities:

- The Applicant's financial institution(s), accountant(s), lawyer(s), insurance agent(s), advisors, consultants, and service providers, as set out in the Application or otherwise identified by the Applicant;
- The Applicant's shareholder(s), partner(s), or limited partner(s), as set out in the Application or otherwise identified by the Applicant;
- The Applicant's lender(s) and the sources of the Applicant's project debt or project equity, as set out in the Application or otherwise identified by the Applicant;
- Municipalities; and
- Government of Canada ministries, departments, and agencies.

The Applicant further authorizes AIOC and the Province to make public announcements regarding the project identified in the Application, including its location, capacity, and the name(s) of the project partner(s), as well as the value of the loan guarantee and/or capacity grant.

AIOC and the Province will not be liable for any losses or damages arising from or related to the use or sharing of the information related to the Application for the purposes stated above.

AIOC is subject to FOIP and FOIP therefore applies to any information that the Applicant provides to AIOC. Except as set out in this Application, AIOC will use commercially reasonable efforts to maintain the confidentiality of information that the Applicant supplies in confidence. However, the Applicant acknowledges and agrees that AIOC may be required by law or by order of a court or tribunal, or may choose in the interest of public accountability, to disclose or release information provided by the Applicant, in whole or in part.

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**ACKNOWLEDGEMENT**

Each individual signing this Application confirms that that individual: (1) is authorized to act on the Applicant's behalf and to sign this Application on the Applicant's behalf and to bind the Applicant to the terms and conditions set out in this Application; (2) has reviewed and understood the guidelines of submission for this program; and (3) attests that all the information provided in and with this Application is complete, accurate and true to the best of that individual's knowledge and belief.

By submitting this Application, the Applicant acknowledges and agrees as follows:

- The awarding of a loan guarantee and/or capacity grant is discretionary. AIOC and the Province reserve the right, in their sole discretion, to reject any application in whole or part, under any circumstances, and reserve the right to discuss different or additional proposals to those included in the Application. The Province reserves the right to make changes to the loan guarantee program and/or capacity grant program for any reason, to cancel all or any part of that program at any time and for any reason or to suspend that program in whole or in part for any reason for such period of time as the Province determines in its sole discretion, in each case without any obligation or any reimbursement to the Applicant.
- AIOC and the Province will not be obligated in any manner whatsoever, or have any liability, to the Applicant unless and until a loan guarantee is executed with the Applicant, and only in accordance with the terms of that loan guarantee.

Under no circumstances will the Applicant be entitled to recover any damages associated with the Application or the program as against either or both of the Province and AIOC, whether that damages claim arises in contract, warranty, equity, negligence, intended conduct, detrimental reliance or otherwise, including any action or claim arising from AIOC's or the Province's acts or omissions, negligent or otherwise. A decision by the Province or AIOC to accept, decline or reject any application or to guarantee another applicant's loan will be final and binding and not subject to appeal or judicial review.

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Legal Name of Applicant

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Name

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Title

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Signature

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Date